

MONDAY



## WEEKLY EQUITY REPORT

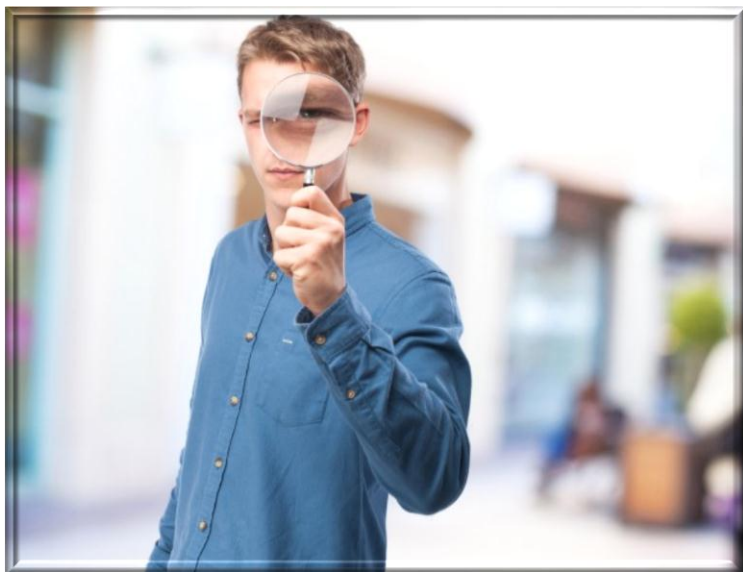
01 APR 2019 TO 05 APR 2019

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

[www.indiratrade.com](http://www.indiratrade.com)



## TOP STORIES THIS WEEK

- RBI's Monetary Policy Committee (MPC) meeting is scheduled from 2 to 4 April 2019 for first bi-monthly monetary policy statement for 2019-2020. The resolution of the MPC will be announced on 4 April 2019.
- The outcome of the Reserve Bank of India's (RBI) monetary policy meeting and domestic macroeconomic data will dictate trend on the bourses next week.
- In its previous meeting on 7 February 2019, MPC decided to reduce the policy repo rate under the liquidity adjustment facility (LAF) by 25 basis points from 6.5% to 6.25% with immediate effect. Consequently, the reverse repo rate under the LAF stands adjusted to 6%, and the marginal standing facility (MSF) rate and the Bank Rate to 6.5%. The MPC also decided to change the monetary policy stance from calibrated tightening to neutral.
- Trend in global markets, the movement of rupee against the dollar and crude oil price movement will also be monitored. Investors will keep a watch on inflows from foreign portfolio investors (FPIs) and domestic institutional investors (DIIs).
- On a the global front, the Bank of Japan's closely watched Tankan large manufacturers index data for Q1 will be unveiled on Monday, 1 April 2019. The index was unchanged at +19 in the fourth quarter of 2018, following three consecutive periods of deterioration.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	38672.91	38164.61	1.33%
<b>NIFTY</b>	11623.9	11456.9	1.46%
<b>MIDCAP</b>	15479.62	15076.89	2.67%
<b>SMLCAP</b>	15027.36	14758.8	1.82%
<b>METAL</b>	11355.12	11151.85	1.82%
<b>OIL&amp;GAS</b>	15269.7	14812.87	3.08%
<b>AUTO</b>	18824.89	18798.43	0.14%
<b>TECK</b>	7621.79	7601.02	0.27%
<b>BANKEK</b>	34141.94	33150.8	2.99%
<b>IT</b>	15280.3	15240.23	0.26%
<b>FMCG</b>	11741.51	11692.75	0.42%
<b>HC</b>	14407.89	14182.2	1.59%
<b>PSU</b>	7640.47	7349.66	3.96%
<b>CD</b>	23856.65	23141.99	3.09%
<b>POWER</b>	2034.41	2000.75	1.68%
<b>CG</b>	18471.99	18340.55	0.72%
<b>REALTY</b>	2077.09	2063.7	0.65%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	25928.7	25502.3	1.67%
<b>NASDAQ</b>	7729.32	7642.67	1.13%
<b>FTSE</b>	7279.19	7207.59	0.99%
<b>NIKKEI</b>	21205.8	20906.5	1.43%
<b>HANGSENG</b>	29051.4	28651	1.40%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Indostar Capital Fin</b>	419.15	19.83
<b>Jet Airways</b>	269.35	19.26
<b>Indiabulls Housing F</b>	857.2	17.76
<b>Take Solutions Ltd.</b>	149.75	17.31
<b>Welspun Corp</b>	136.55	15.92

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Vodafone Idea L</b>	18.15	-43.46
<b>Reliance Com</b>	4.14	-22.18
<b>NLC India L</b>	69.55	-11.79
<b>Jubilant Life Scienc</b>	664.2	-11.7
<b>Orient Cement Ltd.</b>	80.05	-9.09

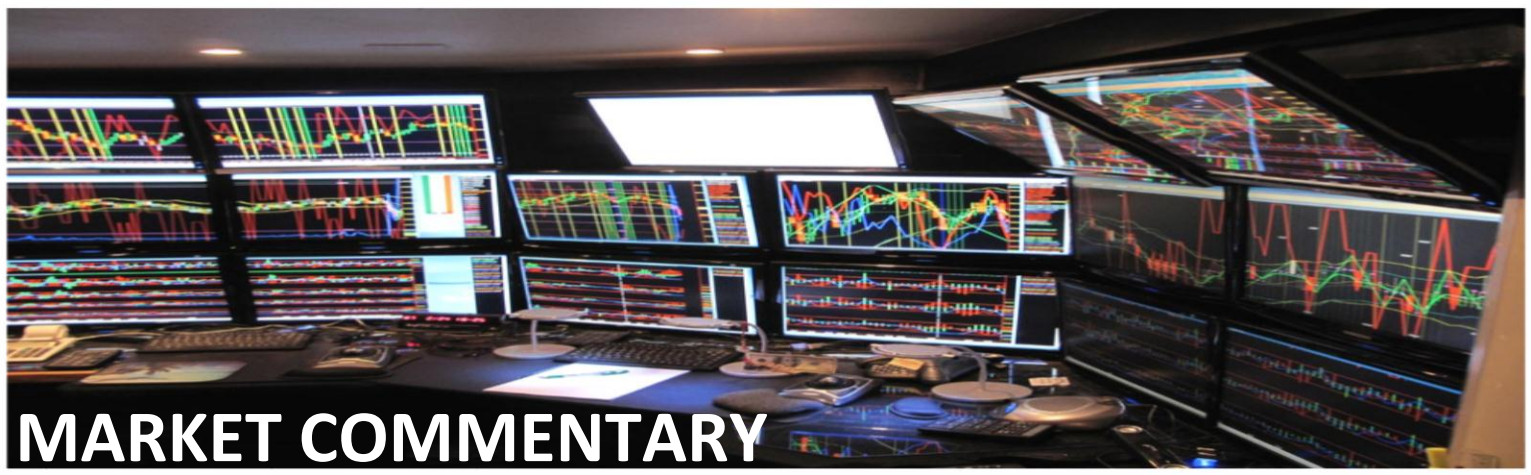


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
11228	11320	11388	11480	11548	11641	11709

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10908	10897	10502	9367



The market jumped last week on strong buying demand in index pivotals. Positive global stocks and strength in domestic currency amid firm foreign portfolio inflows helped fortify investors' sentiment. The Nifty crossed 11,600 mark.

In the week ended Friday, 29 March 2019, the Sensex rose 508.30 points or 1.33% to settle at 38,672.91. The Nifty 50 index rose 167 points or 1.46% to settle at 11,623.90.

The BSE Mid-Cap index rose 402.73 points or 2.67% to settle at 15,479.62. The BSE Small-Cap index rose 268.56 points or 1.82% to settle at 15,027.36.

Nifty likely to trade in the range between 11220-11700

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
ICICI Bank	398.85
Bajaj Finance	3,024.85
Asian Paints	1,491.90
Titan Co	1,137.50
Pidilite Inds.	1,242.35

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
TVS Srichakra	2,195.60
Igarashi Motors	349.95
Linc Pen & Plastics	193.65
Uttam Value Steels	0.19
Mcnally Bharat Engg	6.77

#### FII ACTIVITY

DATE	FIGURES IN CRORE
25/03	150
26/03	999
27/03	1481
28/03	3595
29/03	-86
<b>NET</b>	<b>+6138.83</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
25/03	-13
26/03	-197
27/03	135
28/03	-2080
29/03	1724
<b>NET</b>	<b>-430.13</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
EDELWEISS	B	198	215
BHEL	B	75	83
PIDILITE	B	1247	1330
DLF	B	202.50	223
TRIDENT	B	72	80

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Lakshmi Vilas Bank	70.5
Indostar Capital Fin	419.15
Cera Sanitaryware	3026.75
Nava Bharat Ventures	111.75
Jindal Steel & Power	179.55

Buy on dips & Sell on rise with Stop-loss of 3%



# WOMEN Desk



204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

## DISCLAIMER

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of our current opinions as of the data appearing on this material only and are subject to change without notice.